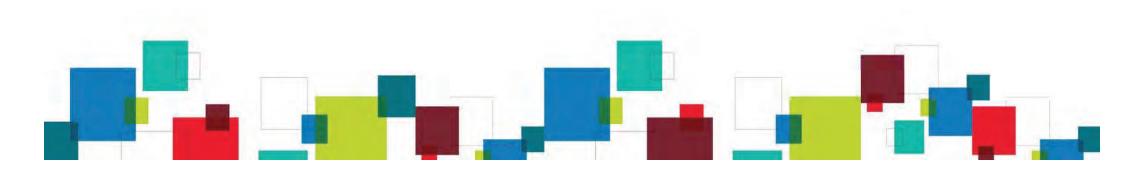


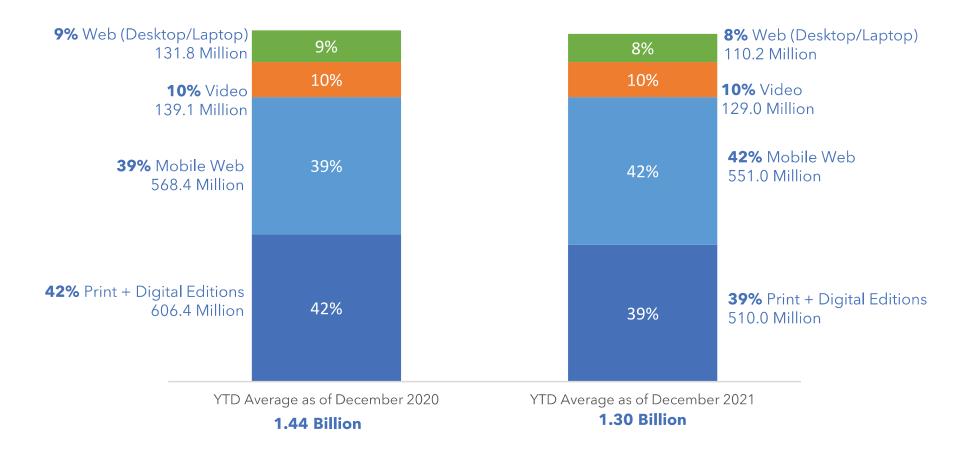
2022

### MAGAZINE MEDIA FACTBOOK



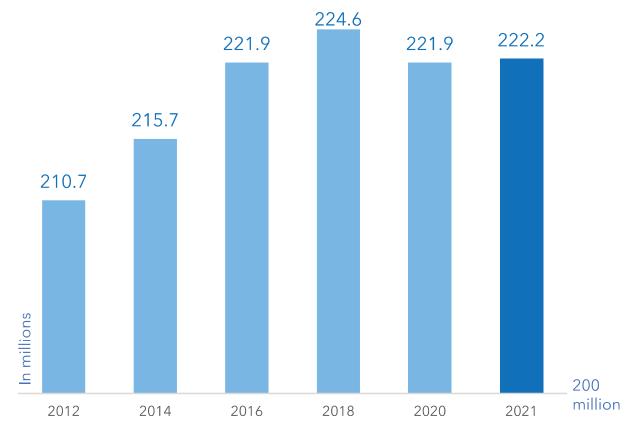
### **Total Brand Audience**

YTD Average as of December 2021 vs. YTD Average as of December 2020



Note: Includes duplicates. Total audience for each platform based on sum of averages for each magazine brand. Sources: Print + Digital Editions: MRI-Simmons USA Survey, MRI Accessed Prototype OR Ipsos Affluent Survey USA, Web (Desktop/Laptop): comScore Media Metrix U.S., Mobile Web: comScore Mobile Metrix U.S., Video: comScore Video Metrix Multi-Platform U.S.

## Magazine audience increased slightly to **222.2 million** (print and digital audience)



Total number of adults 18+ who read magazines\* 2012-2021

\*Includes digital editions

Source: MRI-Simmons, Fall 2012-2021.

NOTE: Audience does not include duplicate readers

Last 6-month print or digital readership of any magazine publication

### 2022 MAGAZINE MEDIA FACTBOOK

### **Trust & Engagement**

Magazines have the ability to persuade readers to take action on ads and influence purchase decisions regardless of placement in the book

Magazine readers find the content trustworthy, inspiring, and life-enhancing. They feel that the ads fit well with the content, give them valuable information, and help them make purchase decisions. This makes magazines vital to both advertisers and consumers alike.

### 122 print magazines launched in 2021

Total in 2020: 60

### Total US Print Magazines Launched By Category In 2021\*

- **17** Special Interest
- **10** Arts & Literary
- **9** Auto, Motorcycle, & Bikes
- 8 Crafts/Games/Hobbies
- 8 Home
- **7** Black/Ethnic
- **5** Food
- 4 Comics
- 4 Sports
- 4 Travel
- **3** Pets
- 3 Photography
- 2 Children's
- **2** Fashion & Beauty
- 2 Health & Wellness
- 2 Hunting & Fishing
- 2 Women's

Source: Samir "Mr. Magazine TM" Husni, Ph.D. Launch Monitor 2022

### Magazines provide valued information, conversation, and purchase inspiration

	Magazines	INDEX Websites	Ad-supported TV Networks
When thinking about this media			
Is a way to learn about new products	133	98	80
Gets me to try new things	129	100	79
Inspires me to buy things	124	103	79
Gives me something to talk about	118	94	98
Provides info that helps me make decisions	117	102	83
I like to kick back and wind down with this	116	87	111
I get valuable info on this	116	100	86
I bring up things from this medium in conversation	115	94	98

Note: Data for each medium based on levels of agreement with above statements for a set of vehicles in each medium. Index: Percentage of adults who used a set of vehicles in each medium vs. percentage of adults who used any of these magazine media, websites, and TV vehicles.

Source: MRI-Simmons Multi-Media Engagement Study, May 2022.

<sup>\*</sup>Vehicles describe all of the magazines, websites, and ad-supported TV networks measured in the Multi-Media Engagement Study.

Magazines:
more inspiring,
fulfilling, and
trustworthy
than websites or
ad-supported
TV networks

		INDEX		
When thinking about this media	Magazines	Websites	Ad-supported TV Networks	
Inspires me in my own life	126	97	85	
Touches me deep down	126	95	89	
Trust to tell the truth	120	100	88	
Brings to mind things I really enjoy	120	93	100	
Don't worry about accuracy	118	98	94	
Is a treat for me	118	89	107	
Improves my mood, makes me happier	117	90	107	
Affects me emotionally	114	95	95	
Is one of my favorites	110	96	102	
Is relevant to me	110	102	90	

Note: Data for each medium based on levels of agreement with above statements for a set of vehicles in each medium.

Index: Percentage of adults who used a set of vehicles in each medium vs. percentage of adults who used any of these magazine media, websites, and TV vehicles.

Source: MRI-Simmons Multi-Media Engagement Study, May 2022.

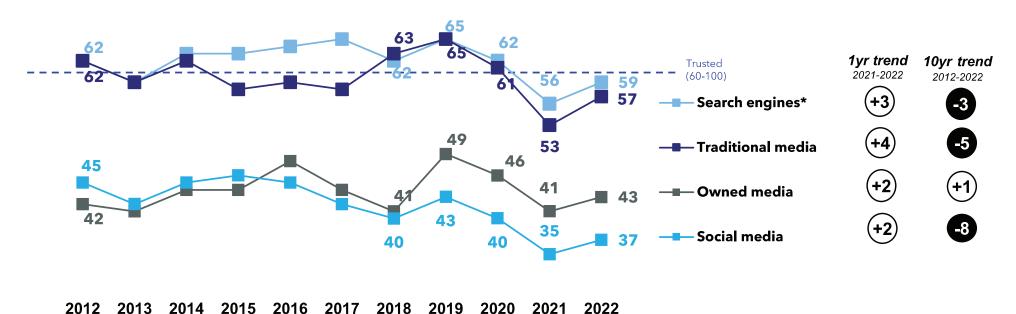
 $<sup>*</sup>Vehicles \ describe \ all \ of the \ magazines, websites, and \ ad-supported \ TV \ networks \ measured in the \ Multi-Media \ Engagement \ Study.$ 

### **Traditional media is more trusted**

### than both owned and social media

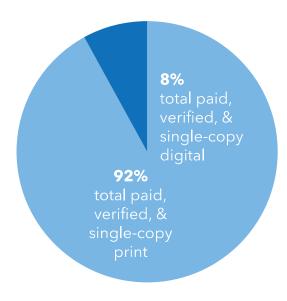
#### Percent trust

#### Global 22



Source: **2022 Edelman Trust Barometer.** COM\_MCL. When looking for general news and information, how much would you trust each type of source for general news and information? 9-point scale; top 4 box, trust. Question asked of half of the sample. General population, 22-mkt avg.
\*From 2012-2015, "Online Search Engines" were included as a media type. In 2016, this was changed to "Search Engines."

### Magazines remain strong: Subscriptions dominate

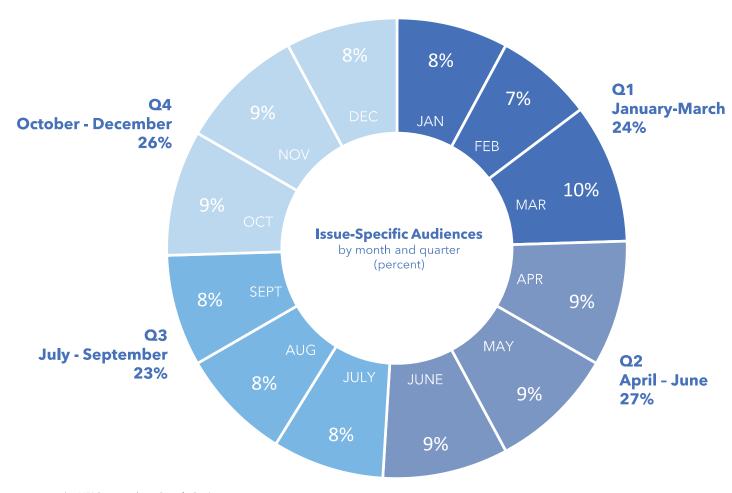


Print and digital circulation

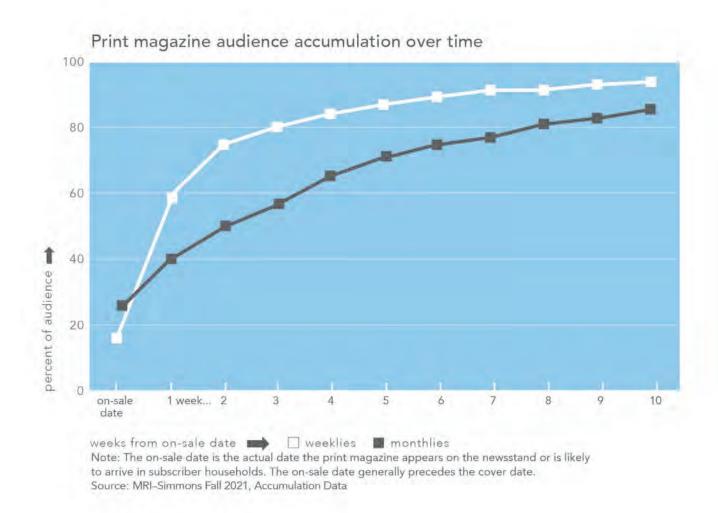


Subscriptions and single-copy sales

### Magazines maintain strong readership throughout the year

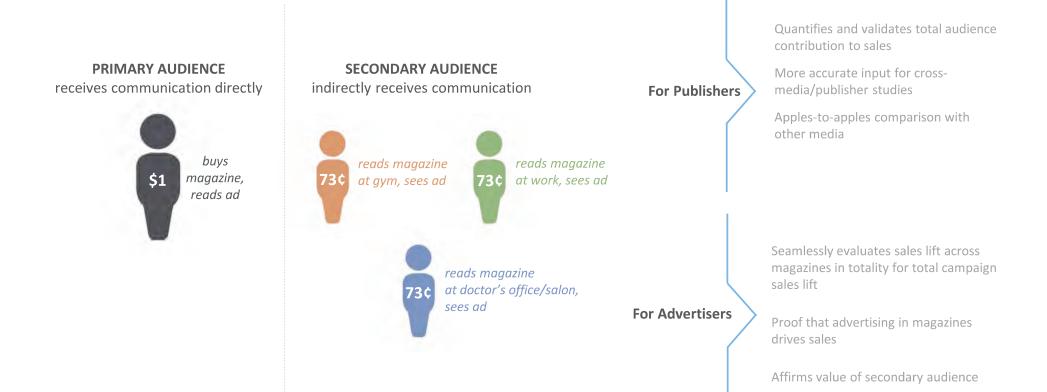


Note: Includes all publications measured in MRI-Simmons Issue Specific Study Source: MRI-Simmons, Issue Specific Study, January-December 2021 Magazine readership continues to grow long after publication date



### Magazine secondary audience provides value in driving sales

Secondary audience delivers 73% of primary sales response



Source: Validating secondary audience response, NCSolutions/Meredith Corporation/MRI-Simmons, June 2022, inclusive of 43 magazine campaigns.

### Beyond touch & feel: Magazines retain value

A **national poll of magazine readers** conducted in June of 2021 found that:

- The average magazine reader keeps 33% of their magazines,
   recycles 42%, and throws out 25%
- 31% recycle their magazines a majority of the time
- 30% never throw away their magazines

Average Pass Along Rate / Readers Per Copy







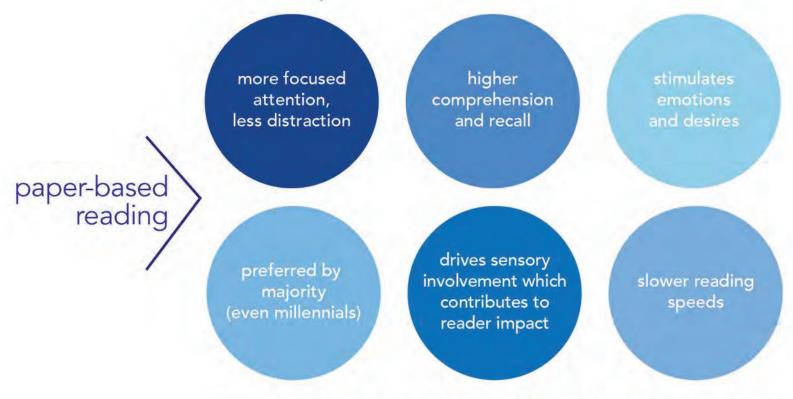


Source: MRI-Simmons, Fall 2021

Source: MPA National Opinion Survey June 2021, conducted by Trendency Research Methodology: 1,000 interviews among adults 18+ were conducted from June 3-7, 2021 using an online survey. Results were weighted to ensure proportional responses.

### What neuroscience says about why print magazine ads work

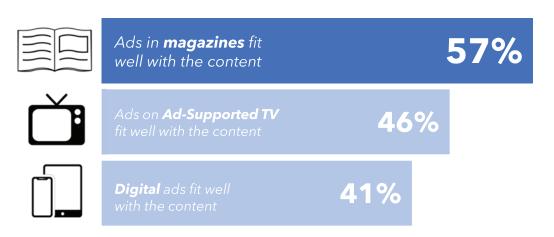
Paper readers remember more.



Source: "What Can Neuroscience Tell Us About Why Print Magazine Advertising Works?" A White Paper from MPA-The Association of Magazine Media, Scott McDonald, Ph.D. Nomos Research, October 2015

### Ads in magazines are in a more synergistic environment

57% of adults age 18-49 say ads in magazines fit well with the content, more than other media



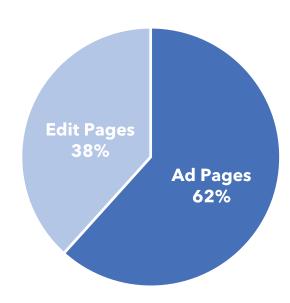
Note: Data for each medium based on levels of agreement with above statements for a set of vehicles in each medium.

Index: Percentage of adults who used a set of vehicles in each medium vs. percentage of adults who used any of these magazine media, websites, and TV vehicles.

Source: MRI-Simmons Multi-Media Engagement Study, May 2022.

 $\hbox{$^*$Vehicles describe all of the magazines, websites, and ad-supported TV networks measured in the Multi-Media Engagement Study.}$ 

### **Edit-to-Ad Ratio**



Source: **MediaRadar, Inc. January-December 2021**. Analysis of 129 publications.

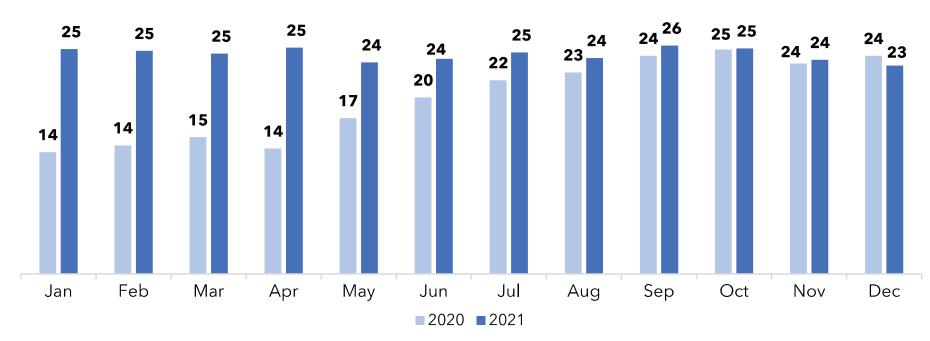
### Advertisers have increased ad placement on magazine websites in 2021

Number of magazine website advertisers increased

+23%

in 2021 vs. 2020

Number of Advertisers with Magazine Website Ad Spend (000s)



Source: MediaRadar, Inc. January to December, 2021 vs 2020. Nearly 1,000 media properties included in analysis from 2020 to 2021

### 3 out of 4 magazine readers who see an ad take action

### Actions taken as a result of seeing print advertising\*

Any action taken	76%
Looked for more information about the product/service	23%
Have more favorable opinion about the advertiser	21%
Visited their website	21%
Recommended the product or service	20%
Visited a social media site/app	20%
Cut out or saved the ad	11%

\*Among those who noted the ad Note: Includes all ads, size/color and cover positions

Source: MRI-Simmons, Starch Advertising Research, January-December 2021

### Regardless of placement within the book, magazine readers notice ads and take action

	Noted	Any Action Take		
All ads	<b>57</b> %	76%		
<b>First</b> quarter of the book	59	76		
<b>Second</b> quarter of the book	54	76		
<b>Third</b> quarter of the book	53	77		
<b>Fourth</b> quarter of the book	58	77		

Note: Includes all ads, size/color and cover positions. Source: MRI-Simmons, Starch Advertising Research, January-December 2021

#### Actions taken includes:

- Have a more favorable opinion about the advertiser
- Consider purchasing the advertised product or service
- Gather more information about the advertised product or service
- **Recommend** the product or service
- Visit the advertiser's website
- Purchase the product or service
- Clip or save the ad
- Visit a social media site/app
- Watch a video on a website, social media site, or app

Ads in magazines are more engaging, relevant, high-quality, & likely to lead to sales than ads in other media

		INDEX		
When thinking about this media	gazines	Websites	Ad-supported TV networks	
Pay attention or notice ads	134	94	91	
Products/services advertised are high-quality	139	92	89	
Has ads about things I care about	133	97	85	
Ads fit well with the content	134	92	87	
Get valuable info from the ads	132	97	85	
More likely to buy products in ads	128	97	84	
Ads help make purchase decisions	128	97	84	

Note: Data for each medium based on levels of agreement with above statements for a set of vehicles in each medium.

Index: Percentage of adults who used a set of vehicles in each medium vs. percentage of adults who used any of these magazine media, websites, and TV vehicles.

Source: MRI-Simmons Multi-Media Engagement Study, May 2022.

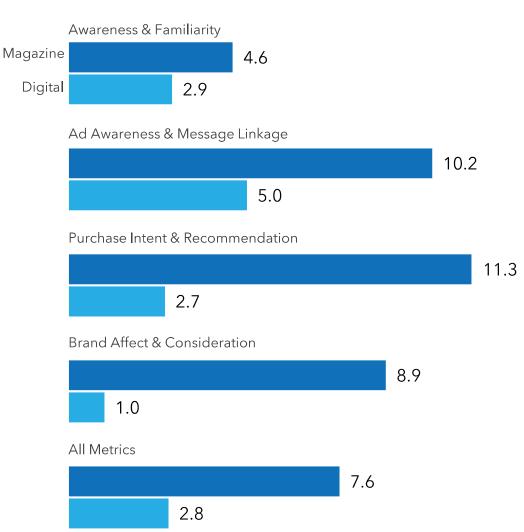
\*Vehicles describe all of the magazines, websites and ad-supported TV networks measured in the Multi-Media Engagement Study.

# In brand lift research, magazine ads consistently outperform digital ads in growing consumer awareness and intent to act

#### **Source: Dynata ADimension Brand Lift**

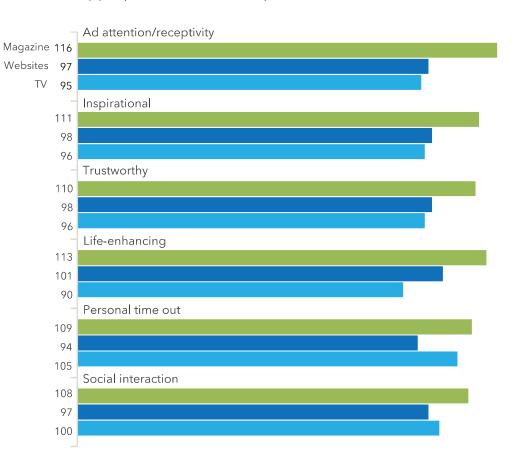
24 Studies were selected from 2020-2022 engagements in which there was both a magazine and digital ad component and in which at least one funnel metric saw a statistically significant lift. All metrics n=268. Awareness/familiarity (Upper funnel) n=117. Affect/consideration (Mid-funnel) n=64. Intent to act/recommend (Lower funnel) n=39. Ad recall/message linkage n=48. Comparisons do not take relative CPM into consideration

### Average Brand Lift: Digital vs. Magazine Campaigns (point lift compared to consumer not exposed to campaigns)



# Magazine readers are more receptive to ads than visitors of websites or TV viewers

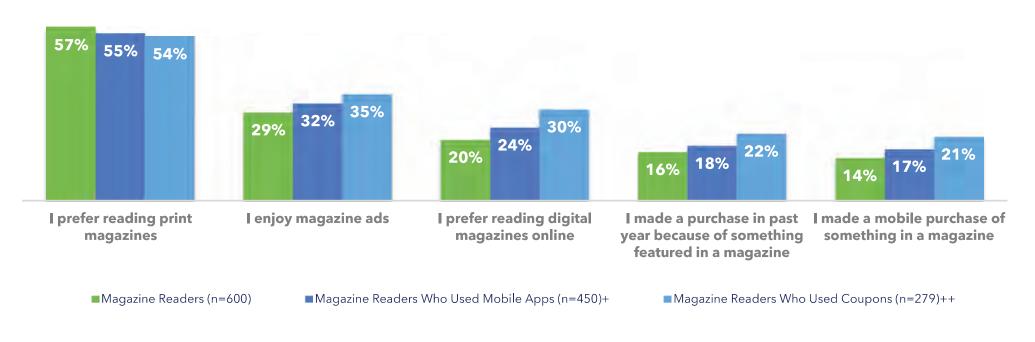
#### Appropriateness of description for each medium (index)



Notes: Data for each medium based on composite scores for a set of vehicles in each medium. TV data are for ad-supported programs only. Index: composite scores of adults who used a set of vehicles in each medium vs. compositive scores of adults who used any of the magazine media, websites and TV vehicles. \*Vehicles describe all of the magazines, websites, and ad-supported TV networks measured in the Multi-Media Engagement Study.

Source: MRI-Simmons Multi-Media Engagement Study, May 2022.

### Magazine readers who are mobile shoppers engage with magazines in multiple ways



Source: Quad Customer Focus® 2021 Research Study - a telephone and online survey fielded among 2,000 U.S. adults Demographically representative of U.S. households based on Census Bureau Data Base: Print magazine readers (n=600) +Print magazine readers who used any mobile app past 30 days (n=450) +Print magazine readers who have used coupons either weekly or monthly (frequency of use), (n=279)

Q In 2021, I purchased something featured in a magazine.

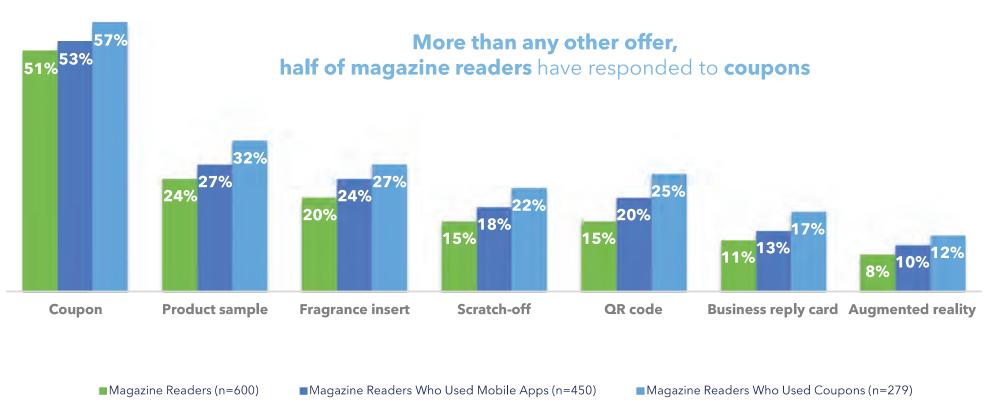
Q I enjoy magazine ads.

Q I prefer reading print magazines.

Q I prefer reading digital magazines online.

QI made a mobile purchase of something in a magazine.

### Mobile shoppers act on advertised offers in magazines

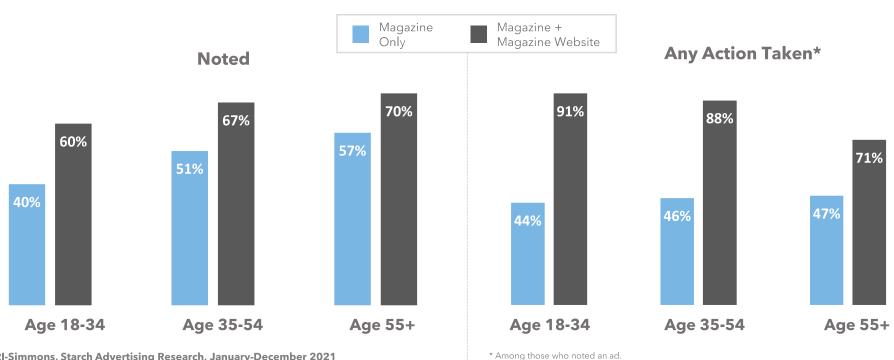


Q Which of the following types of advertised offers in magazines have you responded to? Source: Quad Customer Focus® 2021 Research Study

### Magazine + Website increases ad effectiveness

Engagement With Both A Magazine & Their Website Increases Ad Efficacy Among Women of All Ages
This combination drives greater stopping power and actions taken

Skin Care Ads: Noticing & Taking Action Among Women Magazine Only vs. Magazine + Website



Source: MRI-Simmons, Starch Advertising Research, January-December 2021
Women age 18-34: Magazine Only - 355 issues, 639 ads; Magazine + Website - 363 issues, 650 ads.
Women age 35-54: Magazine Only - 363 issues, 650 ads; Magazine + Website - 363 issues, 650 ads.
Women age 55+: Magazine Only - 358 issues, 645 ads; Magazine + Website - 359 issues, 644 ads.

### 2022 MAGAZINE MEDIA FACTBOOK

### **Magazines Across Platforms**

AAM's Magazine Media 360

report provides a multi-dimensional view of consumer demand for magazine media brands Magazine Media 360, compiled by the Alliance for Audited Media, provides a comprehensive view of magazine media brand reach. This industry report measures magazine audiences across multiple platforms and formats, including print and digital editions, desktop and mobile websites, and video.

Compiled monthly and released quarterly, Magazine Media 360 features data from leading third-party vendors including MRI-Simmons, Ipsos and comScore. The report includes individual brands as well as aggregated audience and year-over-year comparisons for an all-encompassing look at today's diverse magazine brands.

The full report is available for download for free, at info.auditedmedia.com/mm360.

### **Magazine Media 360**

### Top 10 Magazine Brands Average Monthly Audience (000) - YTD Average as of December 2021

Print + Digital Editions		Web (Desktop/Laptop)		Mobile Web		Video		Total Brand Audience		
Audience		Unique Visitors		Unique Visitors		Unique Viewers				
1	AARP The Magazine	36,594	Allrecipes	9,346	People	47,695	People	10,560	People	90,021
2	People	25,559	People	6,207	Allrecipes	33,734	Vanity Fair	9,419	Allrecipes	54,217
3	Better Homes & Gardens	24,722	Good Housekeeping	4,509	Good Housekeeping	27,901	Wired	9,213	Good Housekeeping	53,929
4	National Geographic	21,599	Taste Of Home	4,450	US Weekly	20,154	Good Housekeeping	9,090	AARP The Magazine	49,270
5	Reader's Digest	13,250	AARP The Magazine	4,047	Sports Illustrated	20,028	Vogue	8,446	Sports Illustrated	35,346
6	Time	12,687	The Atlantic	3,999	Taste of Home	17,661	GQ	8,223	Taste of Home	35,142
7	Good Housekeeping	12,429	Sports Illustrated	3,815	Cosmopolitan	15,931	Cosmopolitan	6,883	Better Homes & Gardens	34,617
8	Southern Living	11,757	Time	3,189	Women's Health	14,993	Bon Appetit	6,105	Cosmopolitan	34,360
9	Sports Illustrated	10,958	Car And Driver	2,710	Country Living	13,737	Elle	5,858	US Weekly	32,385
10	Food Network Magazine	10,943	New Yorker	2,487	Entertainment Weekly	13,227	Allure	4,934	National Geographic	28,181

Sources: Print + Digital Editions: MRI-Simmons USA Survey, MRI Accessed Prototype OR Ipsos Affluent Survey USA, Web (Desktop/Laptop): comScore Media Metrix U.S., Mobile Web: comScore Mobile Metrix U.S., Video: comScore Video Metrix Multi-Platform U.S.

### **Magazine Media 360**

### Top 10 Magazine Brands by Platform Based on Average Monthly Audience % Growth - YTD 2021 vs. YTD 2020 (% Change)

Print + Digital Editions		Web (Desktop/Laptop)		Mobile Web		Video		Total Brand Audience			
Audience		Unique Visitors		Unique Visitors		Unique Viewers					
	1	Garden & Gun	63%	EatingWell	89%	Entrepreneur	226%	Life & Style Weekly	487%	Entrepreneur	86%
	2	Fast Company	54%	Garden & Gun	66%	Four Wheeler	98%	Martha Stewart Living	206%	Garden & Gun	43%
	3	Afar	47%	Motor Trend	56%	InStyle	71%	Afar	196%	InStyle	29%
	4	The Atlantic	19%	Sports Illustrated	44%	EatingWell	67%	Better Homes & Gardens	182%	Afar	26%
	5	Motor Trend	16%	Four Wheeler	36%	Ok! Weekly	66%	Entrepreneur	165%	Motor Trend	21%
	6	Veranda	10%	Martha Stewart Living	36%	Birds & Blooms	59%	Men's Journal	142%	EatingWell	16%
	7	Wired	10%	Hot Rod Magazine	30%	Parents	55%	InStyle	131%	Ok! Weekly	11%
	8	Architectural Digest	8%	Birds & Blooms	13%	Motor Trend	44%	Runner's World	120%	Veranda	9%
	9	Dwell	7%	Entrepreneur	12%	Sports Illustrated	43%	Family Handyman	89%	Travel + Leisure	9%
	10	Economist (NA Edition)	5%	Vogue	12%	This Old House	38%	Sports Illustrated	84%	Architectural Digest	8%

Sources: Print + Digital Editions: MRI-Simmons USA Survey, MRI Accessed Prototype OR Ipsos Affluent Survey USA, Web (Desktop/Laptop): comScore Media Metrix U.S., Mobile Web: comScore Mobile Metrix U.S., Video: comScore Video Metrix Multi-Platform U.S. Data compiled by the **Alliance for Audited Media** 

### 2022 MAGAZINE MEDIA FACTBOOK

### **Demographics**

88% of US adults
read a magazine in the last
6 months, as have
88% of adults
age 18-24

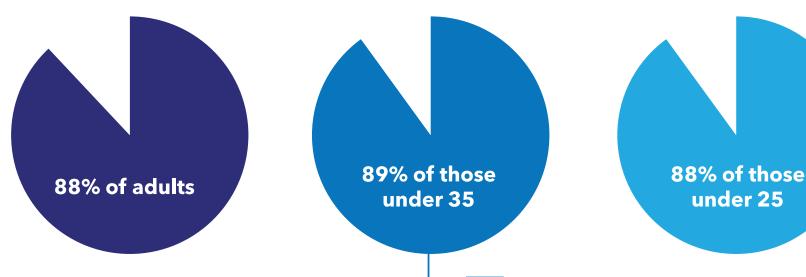
Magazine readership is diverse with strong readership across every age, ethnicity, and sexual orientation. The median age of readers tracks with that of the total US adult population, and a clear majority of readers still **love the experience of the printed magazine**, no matter their age or income.

### Americans of all ages read magazines

### - especially younger adults

Read magazine media in the last six months (print and digital editions)





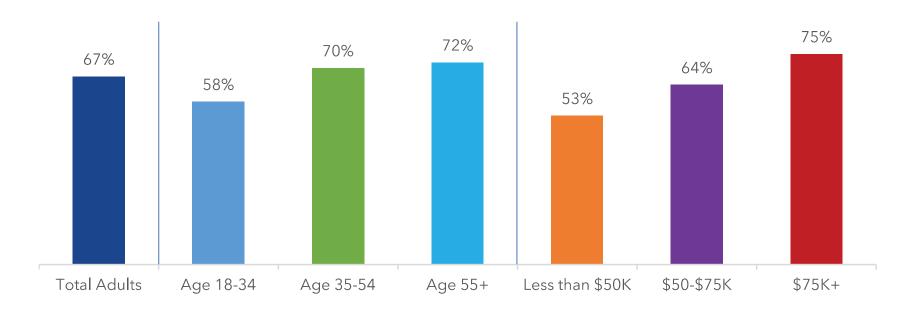
58% of 18-34-year-old magazine readers say that even in this digital age, they love the touch and feel of a printed magazine

Source: MRI-Simmons, Starch Advertising Research, January-December 2021

### Nearly three-quarters of magazine readers

love the touch and feel of print - as do 58% of readers under 35

Even in this digital age, I still love the touch and feel of a printed magazine



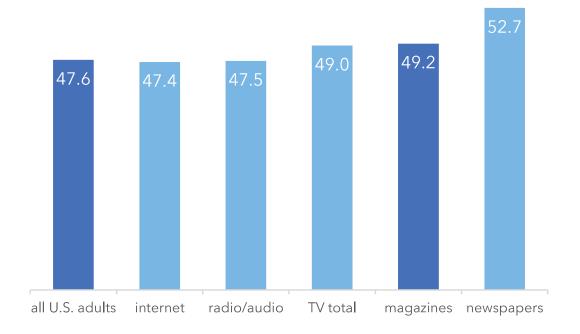
Note: Top-two box agreement in a 6-point scale, among respondents to MRI-Simmons Starch Advertising Research studies

Base: Magazine readers

Source: MRI-Simmons, Starch Advertising Research, January-December 2021

### Median age by media usage

Magazine readers'
median age is in
line with the overall
U.S. population



Note: Magazine and newspaper numbers represent print only Source: **MRI-Simmons, Fall 2021** 

#### Read magazines in the last six months (print and digital editions)

### Magazine readership is diverse and inclusive

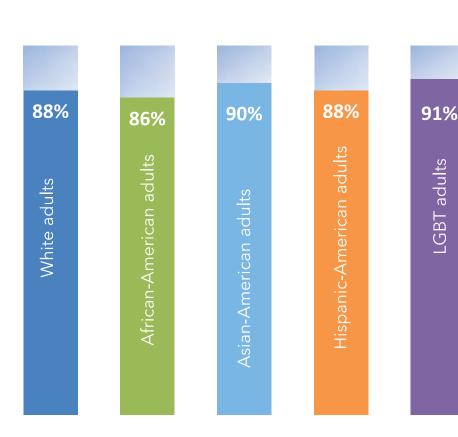
**Black/African American adults** read an average of 4.9 print

magazine issues per month, compared to 3.9 issues per month for all U.S. adults

Asian-American adults read an average of **3.6** print magazine issues per month, close to the U.S. average

Hispanic-American adults read an average of 4.5 print magazine issues per month, higher than the U.S. average

Lesbian, Gay, Bisexual and Transgender (LGBT) adults read an average of 4.3 print magazine issues per month, greater than the U.S. average



### 2022 MAGAZINE MEDIA FACTBOOK

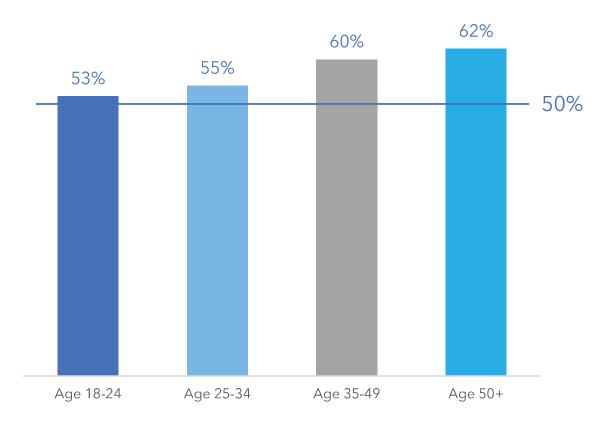
### **Social Media**

### Readers of all ages enjoy magazines on social media

Data from Helixa and MRI-Simmons demonstrate that social media users of all ages are **engaged** with magazines on social. In fact, magazine readers are more active on social media than the general population. They are likely to rate/review a product or service and click on advertisements.

#### Interest in magazines on social media is impressive

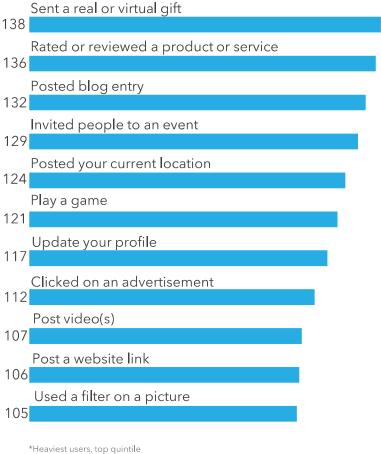
The majority of age groups have an interest in magazines on social, including nearly two-thirds of those age 50+



Source: Helixa Discovery Platform - Interest and Affinity Graph 2022; data represents interest 365 days as of August 24 2022 Helixa Interest: Helixa's primary affinity modeling scores the strength of followers through engagement to determine interest.

### Magazine readers are more active on social media than the general population

Devoted\* magazine readers' activities on social media in the last 30 days (index)

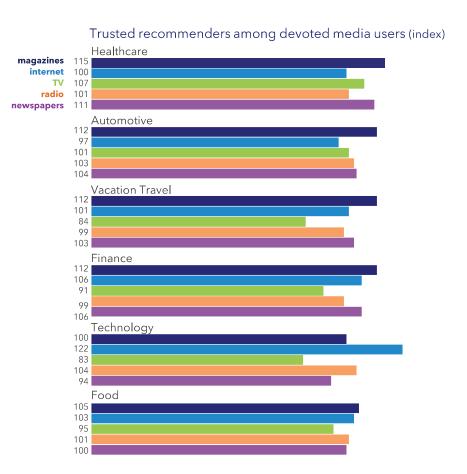


Index: Percentage of devoted magazine readers vs. percentage of all adults 18+ Base: All adults

Source: MRI-Simmons, Fall 2021

#### Category Influence

# Trusted recommenders prefer magazines as a media source across several categories

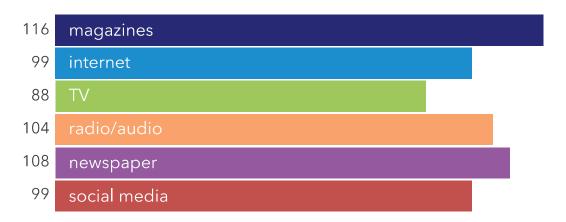


Index: Percentage of adults who make recommendations for each category among top-quintile user of each medium vs. recommenders among total adults 18+

Source: MRI-Simmons, Fall 2021

### Heavy magazine readers are more likely to use prestige beauty brands

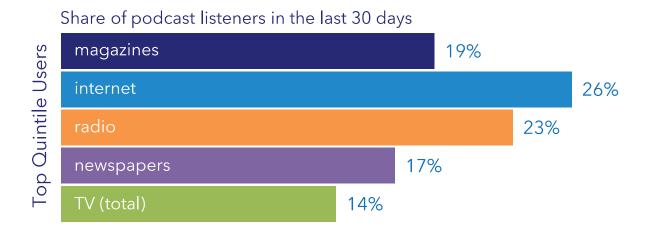
Prestige beauty\* users among devoted media users (index)



Index: Percentage of prestige beauty users among the top quintile of users of each medium vs. percentage of adults 18+.

<sup>\*</sup> Prestige beauty users are defined as people who in the last 6 months used health & beauty aids from Estee Lauder, Lancôme, Dior, Chanel, NARS, Clinique, or YSL.

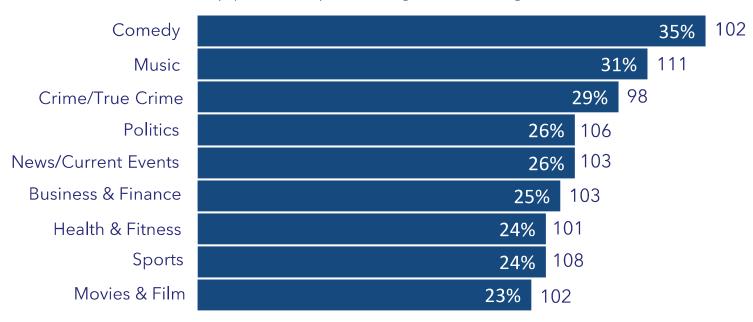
### Magazine readers love innovation, and one in five podcast listeners is a devoted magazine reader



Base: Adults 18+ who listened to a podcast past 30 days Source: MRI-Simmons 2022 April Podcast Study

# Magazine readers listen to a wide variety of podcast topics

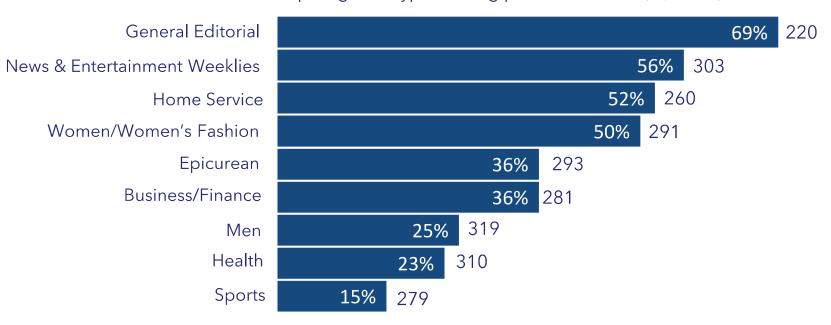
Top podcast topics among devoted magazine readers (%, index)



Index: Top quintile of magazine readers vs. adults 18+ Base: US Adults who listened to a podcast in the last 30 days Source: MRI-Simmons 2022 April Podcast Study

### Magazine readers who listen to podcasts have favorite magazine types

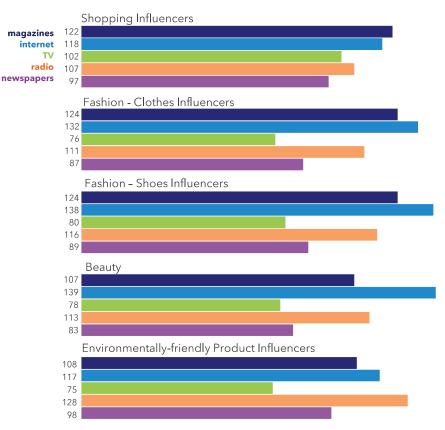
Top magazine types among podcast listeners (%, index)



Index: Top quintile of magazine readers vs. adults 18+ Base: US Adults who listened to a podcast in the last 30 days Source: MRI-Simmons 2022 April Podcast Study

# Magazine readers influence fashion and beauty category shopping behavior

### Category influential consumers among devoted media users (index)

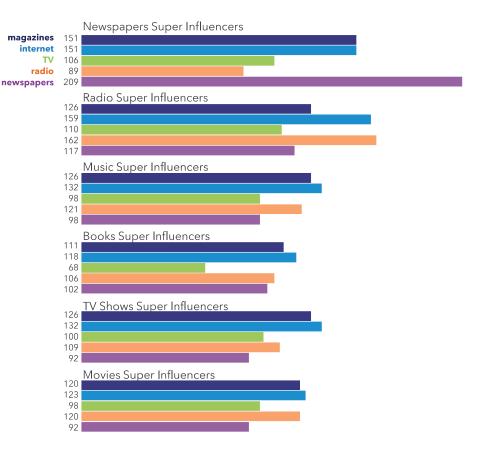


Index: Percentage of category influentials among the top quintile of users of each medium vs.

Note: Category influential consumers are defined as people who have great experience in the topic and whose advice on this topic is trusted by friends and family members.

# Magazine readers are more likely to influence other consumers' media & entertainment choices

### Super influential consumers among devoted media users (index)

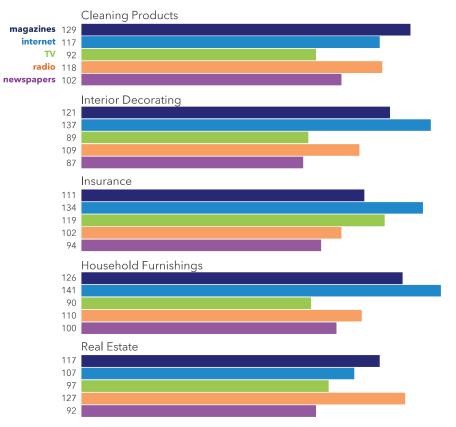


Index: Percentage of super influential consumers among the top quintile of users of each medium

Note: Super influential consumers are defined as people who have great experience in the category, whose advice on this category is trusted by friends and family members, have recommended products or services in this category to others and have reported they have influenced more types of people in a particular time frame.

# Magazine readers are super influential on all things "home"

### Super influential consumers among devoted media users (index)



Index: Percentage of super influential consumers among the top quintile of users of each medium vs. percentage adults 18+.

Note: Super influential consumers are defined as people who have great experience in the category, whose advice on this category is trusted by friends and family members, have recommended products or services in this category to others and have reported they have influenced more types of people in a particular time frame.

### Food & Beverage

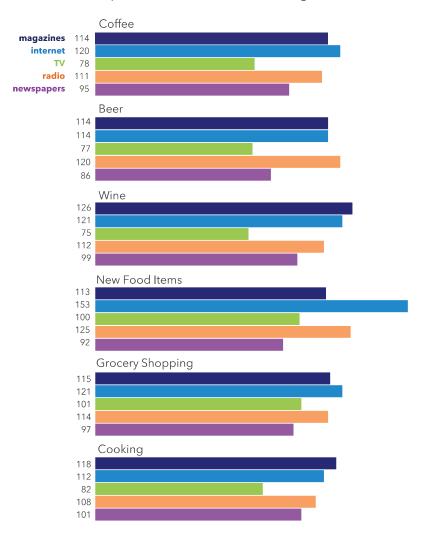
# Food & beverage super influential consumers are more likely to regularly devour magazines

Index: Percentage of super influential consumers among the top quintile of users of each medium

vs. percentage adults 18+. Note: Super influential consumers are defined as people who have great experience in the category, whose advice on this category is trusted by friends and family members, have recommended products or services in this category to others and have reported they have influenced more types of people in a particular time frame.

Source: MRI-Simmons, Fall 2021

Super influential consumers among devoted media users (index)



Spending among magazine readers 18-34 reflects a focus on apparel, health & beauty, parenting, and technology

Magazine readers' average spend index		Age 18-34
Clothing & Accessories	Men's clothing	112
	Athletic shoes	112
	Watches	109
Health & Beauty Aids	Men's cologne/spent for self	118
	Men's Health & Beauty Aids	115
	Women's perfume/cologne for gift	108
Kids & Babies	Children's toys & games	114
	Cameras/camcorders	124
Electronics	Video games (HH owns)	107
	Personal computers at home	107

Index: Average last-12-month spend among top-quintile of magazine readers age 18-34 vs. all adults 18+. Source: MRI-Simmons, Fall 2021

Readers 35-54 are above-average spenders on apparel, dining, and health & beauty aids

Index: Average last 12-month/6-month spend among top-quintile of magazine readers age 35-54 vs. all adults 18+.

Spending	Magazine readers' average spend index	Age 35-54
Clothing & Accessories	Watches last 12 months	125
	Clothing last 12 months	122
	Athletic shoes last 12 months	116
	Children's shoes last 6 months	112
	Fine jewelry last 12 months	112
	Men's clothing last 12 months	111
	Children's clothing last 6 months	111
	Beer last 30 days	114
Dining	Fast food & drive-ins last 30 days	113
	Family restaurants & steakhouses last 30 days	111
Health & Beauty	HBA Women last 12 months	120
	Women's Perfume/cologne (for self) last 12 months	120
	Cologne for Men (for self) last 12 months	120
	HBA Men last 12 months	115

### Spending

For magazine readers age 55+, spending is tied to travel, home, and health

Magazine readers' average spend index		Age 55+
Travel	Domestic vacations last 12 months	110
	Personal health appliances last 12 months	126
	Climate control appliance last 12 months	117
Home Goods & Services	Household furnishings (low ticket) last 12 months	112
	Property & garden maintenance last 12 months	106
	Home improvements last 12 months	105
	Audio equipment & accessories last 12 months	113
Health	Prescription drugs avg monthly out-of-pocket	115

Index: Average last 12-month/monthly spend among top quintile of magazine readers age 55+ vs. all adults 18+. Source: MRI-Simmons, Fall 2021

### 2022 MAGAZINE MEDIA FACTBOOK

### **Affluent Readers**

Affluent magazine readers are the crème de la crème of **luxury consumers**, spending more than affluent users of other media, and on a variety of product types

Magazine readers reach affluent consumers who have high-value assets. Affluent magazine readers are heavy spenders across all categories, even when compared to affluent users of other media, including online video services. Additionally, they consider themselves lead decision-makers and risk-takers, making them the **ultimate influencers**.

Data from Ipsos and MRI-Simmons shows that magazines are still the media to turn to when advertising products across travel, personal finance, automotive, home, and luxury goods.

### Devoted magazine readers are wealthy with high-value assets

Heavy media users - median values (\$000)

	magazine issues read (print or digital)	internet (websites visited past 30 days)	TV networks (hours viewed past 7 days)	radio (hours listened past 7 days)	online video services (hours viewed past 7 days)	mobile apps (regularly used)
Total personal income (before taxes)	\$164	\$158	\$155	\$148	\$150	\$147
Household total net worth	\$1,493	\$1,272	\$1,364	\$1,143	\$1,103	\$1,144
Household liquid assets	\$824	\$710	\$818	\$667	\$645	\$675
Value of principal residence	\$673	\$660	\$609	\$602	\$625	\$587
Total value of real estate	\$1,222	\$1,128	\$983	\$951	\$1,019	\$898

Heavy users of each media defined as top-third of users in terms of time spent or usership. Media questions are asked based on consumption so will differ in timeframe measured.

### Devoted magazine readers are heavy spenders across all categories

Heavy Affluent users indexed to total Affluents (based on median spend past 12 months)

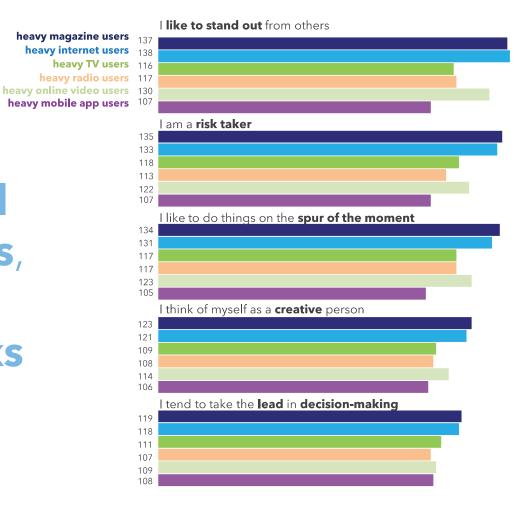
	magazine issues read (print or digital)	internet (websites visited past 30 days)	TV networks (hours viewed past 7 days)	radio (hours listened past 7 days)	online video services (hours viewed past 7 days)	mobile apps (regularly used)
Total expenditures	239	206	141	130	156	110
Watches and jewelry	246	207	164	146	177	102
Apparel & accessories	245	224	148	132	171	109
Home & garden	243	204	153	141	158	110
Skin care, cosmetics, and fragrance	227	189	129	120	137	108
Leisure, entertainment & dining	197	179	144	132	155	116
Alcoholic beverages (21+)	188	180	147	141	162	112
Computers, electronics, and home entertainment	167	157	131	113	133	124
Travel	166	155	130	123	138	103
Personal care & wellness	162	151	128	120	132	109
Purchase price of vehicles bought/leased	144	136	121	113	124	95

All media is heavy users. Heavy users of each media defined as top-third of users in terms of time spent or usership. Media questions are asked based on consumption so will differ in timeframe measured.

### General Attitudes

(heavy affluent users of each media indexed to total affluents)





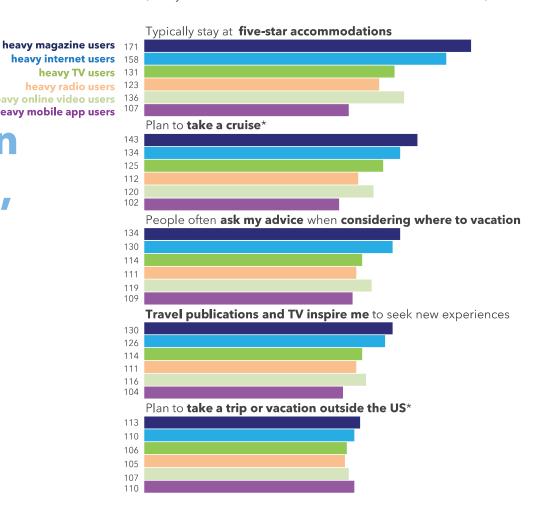
Heavy users of each media defined as top-third of users in terms of time spent or usership. Media questions are asked based on consumption so will differ in timeframe measured. Source: Ipsos Affluent Survey USA, Spring 2022 (Adults 18+ with HHI \$125K+)

Travel

### Travel Attitudes

(heavy affluent users of each media indexed to total affluents)



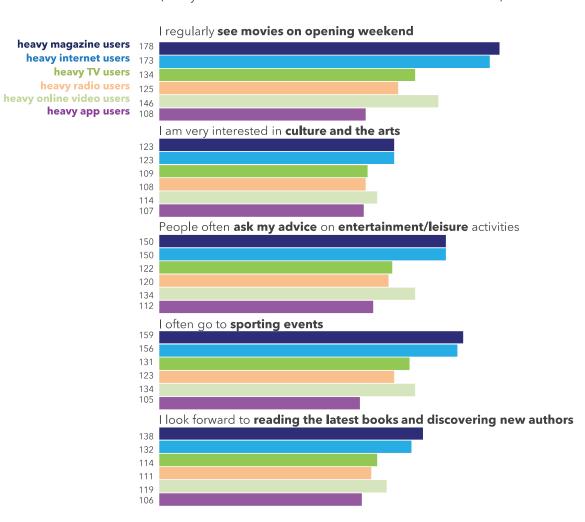


\*In the next 12 months

Heavy users of each media defined as top-third of users in terms of time spent or usership. Media questions are asked based on consumption so will differ in timeframe measured.

### Affluent readers are active and keep a pulse on the latest events

### **Entertainment Attitudes** (heavy affluent users of each media indexed to total affluents)



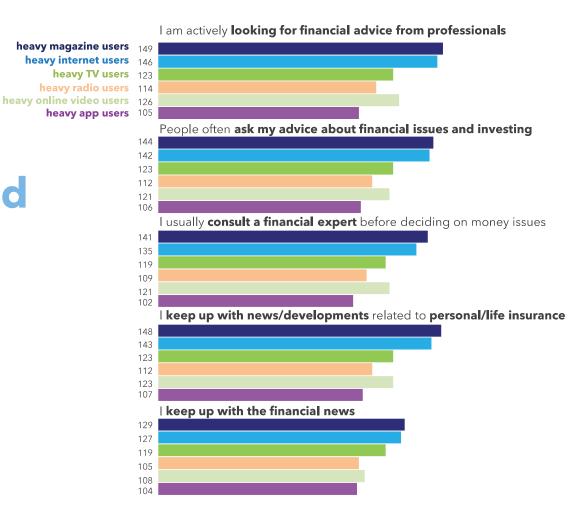
Heavy users of each media defined as top-third of users in terms of time spent or usership. Media questions are asked based on consumption so will differ in timeframe measured. Source: **Ipsos Affluent Survey USA, Spring 2022** (Adults 18+ with HHI \$125K+)

### Financial

# Affluent readers are actively involved in their finances

### Financial Attitudes

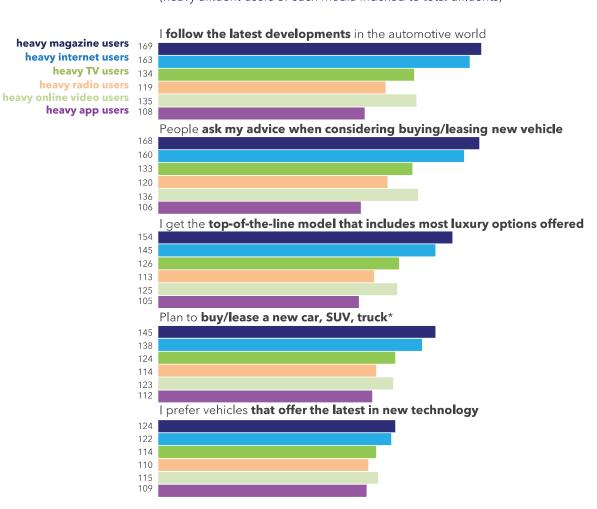
(heavy affluent users of each media indexed to total affluents)



Heavy users of each media defined as top-third of users in terms of time spent or usership. Media questions are asked based on consumption so will differ in timeframe measured. Source: **Ipsos Affluent Survey USA, Spring 2022** (Adults 18+ with HHI \$125K+)

Affluent readers keep up with automotive developments and go for luxury

### **Automotive Attitudes** (heavy affluent users of each media indexed to total affluents)

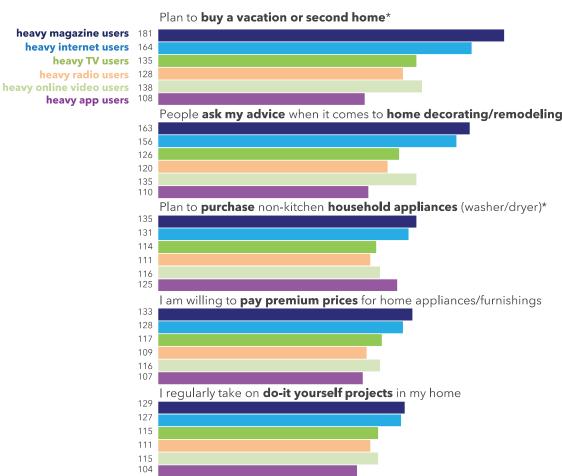


Heavy users of each media defined as top-third of users in terms of time spent or usership. Media questions are asked based on consumption so will differ in timeframe measured.

<sup>\*</sup>Automotive/boating plans in the next 12 months

Affluent readers are more likely to purchase second homes, appliances, and pay premium prices

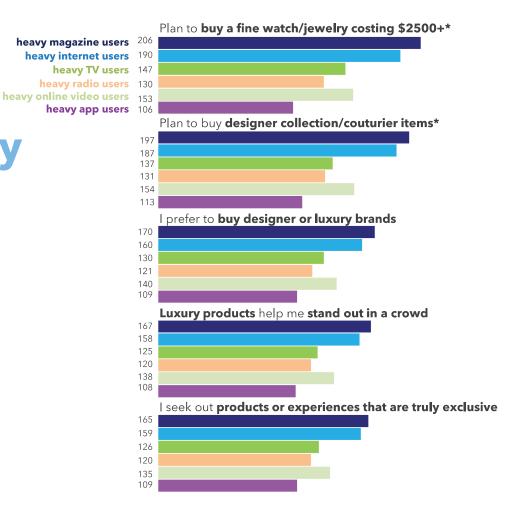




Heavy users of each media defined as top-third of users in terms of time spent or usership. Media questions are asked based on consumption so will differ in timeframe measured.

### Luxury Goods Attitudes (heavy affluent users of each media indexed to total affluents)





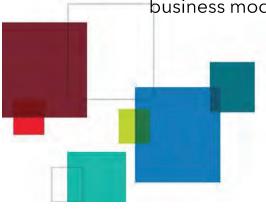
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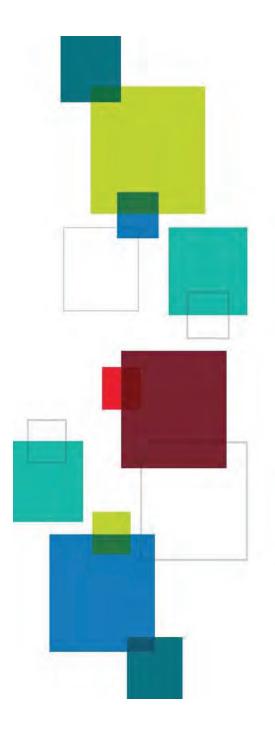


### **About the News/Media Alliance**

- The News/Media Alliance is a nonprofit organization headquartered in the Washington, D.C. area.
- We represent more than 2,000 print and digital news and magazine media organizations and their multiplatform businesses in the United States and globally. The Alliance merged with MPA - The Association of Magazine Media in 2022.
- We are the leading voice for the news and magazine media industries, fighting for the future of publishing.
- Our advocacy, proprietary research, and events leverage the brightest minds and unite our diverse members under a shared purpose. Together, we're creating the strategies and business models that will enable original, quality journalism to grow and thrive.

For more information visit www.newsmediaalliance.org







# For more information about the Magazine Media Factbook, contact:

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